

November 14, 2025

BSE Ltd. P J Towers, Dalal Street, Fort Mumbai – 400001 Scrip Code: 543272	National Stock Exchange of India Limited (NSE). Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051 Symbol: EASEMYTRIP
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**Subject: Outcome of Board Meeting in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")-
Financial Results for the quarter and half year ended on September 30, 2025**

Dear Sir/Madam,

The Board of Directors at their meeting held on November 14, 2025, has inter-alia, considered, approved and taken on record the Unaudited Financial Statements (Standalone and Consolidated) of the Company for the quarter and half year ended on September 30, 2025, which have been duly reviewed and recommended by the Audit Committee.

Accordingly, we enclose herewith the Unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended on September 30, 2025.

The Board Meeting commenced at 06:00 P.M and concluded at 07:20 P.M.

The aforesaid information will also be hosted on the website of the Company at www.easemytrip.com.

You are requested to take the aforesaid on record.

For Easy Trip Planners Limited

PRIYANKA TIWARI Digitally signed by PRIYANKA
TIWARI
Date: 2025.11.14 22:01:21 +05'30'

Priyanka Tiwari
Group Company Secretary and Chief Compliance Officer
Membership No.: A50412

Easy Trip Planners Ltd.

Registered office : Building No. - 223, Patparganj Industrial Area, New Delhi - 110092 (India)

Phone : +91 - 11 43030303, 43131313 | E-mail : Care@easemytrip.com | Web: www.EaseMyTrip.com | CIN No. L63090DL2008PLC179041



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Government of India



Walker ChandioK & Co LLP

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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Easy Trip Planners Limited

1. We have reviewed the accompanying statement of consolidated unaudited financial results ('the Statement') of Easy Trip Planners Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates, (refer Annexure 1 for the list of subsidiaries and its associates, included in the Statement) for the quarter ended 30 September 2025 and the consolidated year to date results for the period 1 April 2025 to 30 September 2025 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Walker Chandiok & Co LLP

5. We did not review the interim financial information of nineteen(19) subsidiaries included in the Statement, whose financial information reflects total assets of INR 4,440.56 million as at 30 September 2025, total revenues of INR 689.21 million and INR 1,306.04 million, total net loss after tax of INR 67.26 million and INR 59.75 Million, total comprehensive loss of INR 58.86 million and INR 73.57 million, for the quarter and six-month period ended on 30 September 2025 respectively, cash flow(net) of INR (4.37) million for the period ended 30 September 2025, as considered in the Statement. These interim financial information have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement includes the Group's share of net loss after tax of INR 7.22 million and INR 13.60 million, and total comprehensive loss of INR 7.22 million and INR 13.60 million for the quarter and six-months period ended on 30 September 2025 respectively, in respect of three (3) associates, based on their interim financial information, which have not been reviewed/audited by their auditors, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, are based solely on such unaudited/unreviewed interim financial information. According to the information and explanations given to us by the management, this interim financial information are not material to the Group.

Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Board of Directors.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

ABHISHEK

LAKHOTIA

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Date: 2025.11.14 21:56:40 +05'30'

Abhishek Lakhotia

Partner

Membership No.502667

UDIN:25502667BMUJNF5981

Place: New Delhi

Date: 14 November 2025

Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)(Cont'd)

Annexure 1

List of entities included in the Statement

Holding Company

Easy Trip Planners Limited

Name of Subsidiaries

1. Dook Travels Pvt Ltd
2. EaseMyTrip Middleeast DMCC (Dubai)
3. EaseMyTrip Foundation
4. EaseMyTrip SG.Pte
5. Easy Trip Planners Limited, Saudi Arabia
6. EaseMyTrip THAI CO. Ltd
7. EaseMyTrip UK Ltd
8. Yolobus Pvt Ltd
9. Tripshope travels Technologies Pvt Ltd
10. Guidelines Travels Holiday India Pvt Ltd
11. Nutana Aviation Capital IFSC Pvt Ltd
12. Spree hotels and real estate private limited
13. Glegoo innovations Pvt Ltd
14. EaseMyTrip NZ Ltd
15. EaseMyTrip Philippines Inc
16. EaseMyTrip USA Inc
17. Easy Green Mobility Private Limited
18. EaseMyTrip Insurance Broker Private Limited
19. Easy Trip Planners Do Brasila Ltda

Associates

20. Planet Education Australia Pty Ltd
21. Pflege Home Health Care Center L.L.C.
22. Jeewani Hospitality Private Limited

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041

Notes to statement of consolidated unaudited financial results for quarter and six months period ended September 30, 2025

- 1** The above consolidated unaudited financial results ("financial results") of the Easy Trip Planners Limited ("the Holding Company" or "Company") and its subsidiaries (together referred to as "Group") and its associates have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. The above financial results for the quarter and six months ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 14, 2025.
- 2** The Statutory Auditors of the Company have carried out the "Limited Review" of the financial results of the Company for the quarter and six months period ended September 30, 2025 in accordance with the Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015.
- 3 Exceptional item:**
The Company had entered into an exclusive General Sales Agent (GSA) Agreement with a scheduled passenger airline operator (Operator) under the UDAAN scheme of government of India in January 2022. The Company had given advance adjustable against ticket sales and refundable GSA deposit, and the agreement with subsequent addendums was extended to March 31, 2028. As at September 30, 2025, the total amount recoverable from the Operator amounts to INR 509.57 Million, comprising deposits, advances, and receivables in the books of the Company (including receivables of a subsidiary company amounting to INR 115.05 million due from the Operator).

The management of the Company is making continuous efforts towards recovery of aforesaid amounts. However, as a matter of prudence, the Company has made provision of entire balance recoverable. The amount provided has been presented as an "exceptional item" in the financial results. Further, deferred tax credit of INR 99.29 million has been recognized on provision made for deposits, advances and receivables.
- 4** The Directorate of Enforcement, Ministry of Finance ('the department'), conducted a search at one of the Company's premises and at the residence of one of the co-founder of the Company, on April 16, 2025. The Panchnamas' drawn by the department post the search states that no incriminating documents or digital records were found and no items were seized other than cash of INR 0.70 Million from the residence of the co-founder of the Company. As on the date of issuance of these financial results, the Company has not received any further communication from the department. The management after considering all available records and facts known to it and based on the available information as at the date of the approval of the financial results, has not identified any adjustments, disclosure or any other impact on these financial results on account of this matter.
- 5 Subsequent event:**
The Company on November 4, 2025, entered into a definitive Share Subscription Agreement (SSA) with Javaphile Hospitality Private Limited, Levo Beauty Private Limited, SSL Nirvana Grand Golf Developers Private Limited and definitive Share Purchase Agreement (SPA) with AB Finance Private Limited and Three Falcons Notting Hill Limited, respectively. Under the terms of the relevant definitive agreements, board of directors of the Company on November 4, 2025 approved issuance of total of 55,93,75,249 fully paid-up equity shares of the face value of INR 1.00/- each fully paid-up, on a preferential basis at a price of INR 9.19/- for each equity share i.e. including a premium of INR 8.19/- for each equity share subject to shareholders and other regulatory approvals.
- 6** During the current period, a subsidiary company purchased a property to earn rental income. However, the management has now decided to realise its value through sale and hence classified it as an "asset held for sale" as at September 30, 2025.
- 7** The financial results for the quarter and six months period ended September 30, 2025 are available on the Company's website www.easemytrip.com and on the website of Bombay Stock Exchange of India Limited (URL: <https://www.bseindia.com/corporates>) and the National Stock Exchange of India Limited (URL: <https://www.nseindia.com/corporates>).

For and on behalf of the Board of Directors of Easy Trip Planners Limited

RIKANT PITTIE

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Date: 2025.11.14 21:55:23 +05'30'

Rikant Pittie

Director

DIN: 03136369

Place: New Delhi

Date: November 14, 2025

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041
Statement of consolidated unaudited assets and liabilities as at September 30, 2025

(All amount in ₹ Million except otherwise stated)

Particulars	As at	
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
I. Non-current assets		
(a) Property, plant and equipment	784.90	493.46
(b) Capital work-in-progress	90.48	8.55
(c) Investment properties	160.10	109.94
(d) Goodwill	496.95	496.95
(e) Other intangible assets	484.85	522.86
(f) Intangible assets under development	24.50	23.89
(g) Right of use asset	28.67	24.10
(h) Investments accounted using equity method	1,676.70	-
(i) Financial assets		
(i) Investments	573.37	478.12
(ii) Other financial assets	957.80	464.04
(j) Deferred tax assets (net)	187.88	96.82
(k) Income tax asset (net)	150.70	289.69
(l) Other non current assets	340.10	794.69
Total non-current assets	5,957.00	3,803.11
II. Current assets		
(a) Inventories	28.73	20.70
(b) Financial assets		
(i) Investments	26.16	-
(ii) Trade receivables	2,579.27	2,961.88
(iii) Cash and cash equivalents	809.95	1,361.49
(iv) Bank balances other than (iii) above	80.02	71.32
(v) Loans	101.46	192.67
(vi) Other financial assets	886.06	1,581.87
(c) Income tax asset (net)	185.18	4.90
(d) Other current assets	1,349.72	1,541.40
	6,046.55	7,736.23
Assets classified as held for sale	859.50	-
Total current assets	6,906.04	7,736.23
Total Assets (I+II)	12,863.05	11,539.34
EQUITY AND LIABILITIES		
III. Equity		
(a) Equity share capital	3,636.85	3,544.08
(b) Other equity	5,015.04	3,659.01
Equity attributable to owners of the holding company	8,651.89	7,203.09
Non-controlling interests	175.15	217.40
Total equity	8,827.04	7,420.49
LIABILITIES		
IV. Non-current liabilities		
(a) Financial liabilities		
(i) Borrowings	169.81	254.69
(ii) Lease liabilities	20.98	19.23
(b) Contract liabilities	873.83	802.33
(c) Provisions	94.73	79.10
(d) Deferred tax liabilities (net)	73.29	80.37
Total non-current liabilities	1,232.64	1,235.72
V. Current liabilities		
(a) Financial liabilities		
(i) Borrowings	160.04	93.40
(ii) Lease liabilities	11.25	9.01
(iii) Trade payables		
- total outstanding dues of micro enterprises and small enterprises;	9.16	6.06
- total outstanding dues of creditors other than micro enterprises and small enterprises	1,052.61	1,303.43
(iv) Other financial liabilities	361.81	432.05
(b) Contract liabilities	1,106.88	924.78
(c) Other current liabilities	35.46	57.35
(d) Provisions	49.42	49.94
(e) Current tax liabilities (net)	16.74	7.11
Total current liabilities	2,803.37	2,883.13
Total Equity and Liabilities (III+IV+V)	12,863.05	11,539.34

Statement of consolidated unaudited financial results for the quarter and six months period ended September 30, 2025

(All amount in ₹ Million except otherwise stated)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	1,183.39	1,137.91	1,446.71	2,321.30	2,972.73	5,873.24
	(b) Other income	81.21	59.00	52.74	140.21	88.91	159.26
	Total Income	1,264.60	1,196.91	1,499.45	2,461.51	3,061.64	6,032.50
2	Expense						
	(a) Service cost	144.35	180.36	138.91	324.71	331.95	615.69
	(b) Cost of materials consumed	17.53	12.78	7.02	30.31	12.64	32.89
	(c) Employee benefits expense	311.72	314.46	250.52	626.18	489.70	1,028.31
	(d) Finance costs	13.20	13.08	14.37	26.28	25.82	57.66
	(e) Depreciation and amortisation expense	46.38	35.14	36.09	81.52	58.70	124.71
	(f) Advertising and sales promotion expenses	221.52	167.00	244.71	388.52	426.58	954.16
	(g) Payment gateway charges	141.70	137.78	144.41	279.48	305.08	611.34
	(h) Other expenses	306.97	316.00	291.00	622.97	566.94	1,177.92
	Total expenses	1,203.38	1,176.60	1,127.03	2,379.98	2,217.41	4,602.68
3	Profit before share of loss of associates (1-2)	61.22	20.31	372.42	81.53	844.23	1,429.82
4	Share of net loss of associates	(7.22)	(6.38)	-	(13.60)	-	-
5	Profit before exceptional items and tax(3+4)	54.00	13.93	372.42	67.93	844.23	1,429.82
6	Exceptional items (refer note 3)	509.57	-	-	509.57	-	-
7	(Loss)/profit before tax (5-6)	(455.57)	13.93	372.42	(441.64)	844.23	1,429.82
8	Tax expense:						
	Other than exceptional items						
	(a) Current tax	9.48	15.83	113.97	25.31	248.31	388.27
	(b) Adjustment of tax relating to earlier periods	(0.92)	-	-	(0.92)	-	(2.36)
	(c) Deferred tax (credit)/expense	(4.40)	(6.33)	(9.51)	(10.73)	(11.33)	(42.65)
	Exceptional items						
	Tax credit on exceptional items	(99.29)	-	-	(99.29)	-	-
	Total tax (credit)/expense	(95.14)	9.50	104.46	(85.64)	236.98	343.26
9	Net profit/(loss) after tax for the period/ year (7-8)	(360.43)	4.43	267.96	(356.00)	607.25	1,086.56
10	Net profit/(loss) after tax before exceptional items (net of tax)	49.84	4.43	267.96	54.27	607.25	1,086.56
11	Other comprehensive income						
	Items that will not be reclassified to profit or loss in subsequent years						
	(a) Re-measurement gains on defined benefit plans	0.02	(0.01)	1.89	0.01	4.32	5.60
	Income tax effect on above	-	0.00	-	-	-	(1.41)
	(b) Changes in the fair value of equity instruments	82.01	9.44	40.60	91.45	40.60	108.12
	Income tax effect on above	(10.66)	(1.23)	-	(11.89)	-	(14.06)
	Items that will be reclassified to profit or loss in subsequent years						
	Exchange differences on translation of foreign operations	14.01	(21.34)	(11.30)	(7.33)	(12.16)	(13.84)
	Income tax effect on above	-	-	(5.75)	-	(6.36)	-
	Other comprehensive income	85.38	(13.14)	25.44	72.24	26.40	84.41
12	Total comprehensive income for the periods/ year (9+11)	(275.05)	(8.71)	293.40	(283.76)	633.65	1,170.97
13	Total comprehensive income for the period/ year before exceptional Items	135.23	(8.71)	293.40	126.52	633.65	1,170.97
14	Net Profit/(loss) for the periods/ year attributable to:						
	- Owners of the holding company	(327.00)	13.24	258.65	(313.76)	583.49	1,073.49
	- Non-controlling interests	(33.43)	(8.81)	9.31	(42.24)	23.76	13.08
15	Other comprehensive income for the periods/ year attributable to:						
	- Owners of the holding company	85.38	(13.14)	25.44	72.24	26.40	84.41
	- Non-controlling interests	-	-	-	-	-	-
16	Total comprehensive income for the periods/ year attributable to:						
	- Owners of the holding company	(241.61)	0.10	284.09	(241.51)	609.89	1,157.90
	- Non-controlling interests	(33.43)	(8.81)	9.31	(42.24)	23.76	13.08
	Paid-up equity share capital (face value ₹ 1/- per equity share)	3,636.85	3,636.85	1,772.04	3,636.85	1,772.04	3,544.08
	Other equity						3,659.01
17	Earnings/(loss) per equity share (face value ₹ 1/- per equity share)*: (not annualised)						
	(a) Basic*	(0.09)	0.00	0.07	(0.09)	0.16	0.30
	(b) Diluted*	(0.09)	0.00	0.07	(0.09)	0.16	0.30
18	Earnings/(loss) per equity share before exceptional Items (face value ₹ 1/- per equity share)*: (not annualised)						
	(a) Basic*	0.05	0.00	0.07	0.05	0.16	0.30
	(b) Diluted*	0.05	0.00	0.07	0.05	0.16	0.30

*Rounded off upto two decimal places

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041
Statement of consolidated unaudited cash flows for the six months period ended on 30 September 2025

(All amount in ₹ Million except otherwise stated)

Particulars	Six months ended	
	September 30, 2025	September 30, 2024
A Cash flow from operating activities		
1 Profit before share of loss of associates	81.53	844.23
2 Adjustments for profit before tax to net cash flows:		
Depreciation and amortisation expenses	81.52	58.70
Finance costs	22.80	17.14
Exchange loss (net)	-	(10.64)
Interest income from:		
- deposits with bank	(49.00)	(56.31)
- on others	(26.79)	
- financial assets carried at amortised cost	(6.14)	(11.06)
Provision for doubtful advances	-	0.22
Bad debts	0.17	-
Gain on termination of lease	(0.97)	-
Loss/(profit) on sale of mutual funds	(0.38)	(5.11)
Gain on financial instruments carried at fair value through profit or loss	(0.94)	(3.80)
Loss allowances	-	20.33
Liabilities no longer required written back	(5.33)	-
	14.93	9.47
3 Operating profit before working capital changes (1+2)	96.46	853.70
4 Adjustments for changes in:		
- trade receivables	348.71	19.86
- other financial assets	(670.33)	(280.32)
- inventories	(8.03)	(2.81)
- other current and non current assets	184.82	(638.64)
- trade payables	(251.29)	270.20
-loan	-	(0.62)
- other financial liabilities	(65.87)	(48.72)
- other current liabilities	(21.90)	(16.74)
- contract liabilities	253.59	857.90
- provisions	15.12	18.52
Net changes in working capital	(215.18)	178.63
5 Income tax paid (net of refunds)	(56.04)	(403.28)
6 Net cash flow (used in)/ generated from operating activities (3+4+5) (A)	(174.75)	629.05
B Cash flow from investing activities:		
Purchase of mutual funds	(24.84)	(48.16)
Payments for purchase of property, plant and equipment and intangibles assets	(1,082.67)	(163.09)
Purchase of non-current investment	-	(48.16)
Loan given	(50.00)	-
Repayments of loans received	150.00	
Redemption of/(investment in) bank deposits	578.38	(55.32)
Interest received	97.70	71.40
Net cash used in investing activities (B)	(331.44)	(243.33)
C Cash flow from financing activities:		
(Repayments)/ Proceeds from non-current borrowings	(84.88)	143.33
Proceeds of current borrowings	66.65	43.11
Interest paid	(22.80)	(13.06)
Principal payment of lease liabilities	(7.51)	(8.55)
Interest payment of lease liabilities	(2.29)	-
Net cash (used in)/ generated from financing activities (C)	(50.83)	164.83
D Effect of foreign currency fluctuation arising out of consolidation	5.48	2.18
E Net increase in cash and cash equivalents (A+B+C)	(551.54)	552.73
F Cash and cash equivalents at the beginning of the year	1,361.49	1,008.87
Cash and cash equivalents at the end of the year (D+E)	809.95	1,561.60

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041

Consolidated unaudited segment wise revenue, results, assets and liabilities for the quarter and six months period ended September 30, 2025

(All amount in ₹ Million except)

	Quarter ended			Six months ended	
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
Revenue					
Revenue	720.91	569.04	925.30	1,289.95	1,997.89
Expenses	318.39	325.42	325.82	643.81	601.27
Assets	144.09	243.45	195.59	387.54	373.57
Revenue (A)	1,183.39	1,137.91	1,446.71	2,321.30	2,972.73
Results					
Revenue	98.15	13.26	265.49	111.41	672.13
Expenses	(53.15)	(5.86)	85.37	(59.01)	136.25
Assets	(5.40)	2.13	19.28	(3.27)	31.46
	39.60	9.53	370.14	49.13	839.84
Costs (C)	13.20	13.08	14.37	26.28	25.82
Depreciation and Amortization (D)	46.38	35.14	36.09	81.52	58.70
Operating income (E)	81.20	59.00	52.74	140.21	88.91
Share of loss of associates (F=B-C-D+E)	61.22	20.31	372.42	81.54	844.23
Assets					
Revenue	3,155.06	2,939.61	4,226.96	3,155.06	4,226.96
Expenses	2,156.97	2,290.70	1,544.49	2,156.97	1,544.49
Assets	648.95	688.08	335.04	648.95	335.04
	5,960.98	5,918.39	6,106.49	5,960.98	6,106.49
Fixed assets	6,902.08	7,562.24	4,737.41	6,902.08	4,737.41
	12,863.06	13,480.63	10,843.90	12,863.06	10,843.90
Liabilities					
Revenue	2,294.11	2,623.26	2,769.94	2,294.11	2,769.94
Expenses	819.17	894.65	694.05	819.17	694.05
Assets	192.44	164.79	31.66	192.44	31.66
	3,305.72	3,682.70	3,495.65	3,305.72	3,495.65
Fixed liabilities	730.29	695.81	465.03	730.29	465.03
	4,036.01	4,378.51	3,960.68	4,036.01	3,960.68

Holding Company earns revenues from advertisement from airlines and banks and for the purpose of reporting under Ind-AS 108 on 'Operating Segments', the Chief Operating Officer does not view this as a separate reportable segment as its ancillary to the overall air passage and hotel business.

Walker Chandiok & Co LLP

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Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Easy Trip Planners Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Easy Trip Planners Limited ('the Company') for the quarter ended 30 September 2025 and the year to date results for the period 1 April 2025 to 30 September 2025 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').
2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP

Chartered Accountants

Firm Registration No: 001076N/N500013

ABHISHEK LAKHOTIA

Digitally signed by ABHISHEK LAKHOTIA
Date: 2025.11.14 21:57:26 +05'30'

Abhishek Lakhotia

Partner

Membership No. 502667

UDIN: 25502667BMUJNG6483

Place: New Delhi

Date: 14 November 2025

Notes to statement of standalone unaudited financial results for quarter and six months period ended September 30, 2025

- 1** The above standalone unaudited financial results ("financial results") of Easy Trip Planners Limited (the "Company") have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. The above financial results for the quarter and six months ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 14, 2025.
- 2** The Statutory Auditors of the Company have carried out the "Limited Review" of the standalone financial results of the Company for the quarter and six months period ended September 30, 2025 in accordance with the Regulation 33 of the SEBI (Listing and Obligations and Disclosure Requirements) Regulations, 2015.
- 3** **Exceptional items:**
(a) The Company as at September 30, 2025 is holding investment amounting to INR 30.00 million in one of the subsidiary company. For the six months period ended September 30, 2025, the subsidiary company's current business is not as per projections. Accordingly, the Company has recorded an impairment of its investment and disclosed the same as an "exceptional item".

(b) The Company had entered into an exclusive General Sales Agent (GSA) Agreement with a scheduled passenger airline operator (Operator) under the UDAAN scheme of government of India in January 2022. The Company had given advance adjustable against ticket sales and refundable GSA deposit, and the agreement with subsequent addendums was extended to March 31, 2028. As at September 30, 2025, the total amount recoverable from the Operator amounts to INR 509.57 Million, comprising deposits, advances, and receivables (including receivables of a subsidiary company amounting to INR 115.05 million due from the Operator which has been advanced by the Company in form of loan to subsidiary company).

The management of the Company is making continuous efforts towards recovery of aforesaid amounts. However, as a matter of prudence, the Company has made provision of entire balance recoverable. The amount provided has been presented as an "exceptional item" in the financial results. Further, deferred tax credit of INR 99.29 million has been recognized on provision made for deposits, advances and receivables.
- 4** The Directorate of Enforcement, Ministry of Finance ('the department'), conducted a search at one of the Company's premises and at the residence of one of the co-founder of the Company, on April 16, 2025. The Panchnamas' drawn by the department post the search states that no incriminating documents or digital records were found and no items were seized other than cash of INR 0.70 Million from the residence of the co-founder of the Company. As on the date of issuance of these standalone financial results, the Company has not received any further communication from the department. The management after considering all available records and facts known to it and based on the available information as at the date of the approval of the financial results, has not identified any adjustments, disclosure or any other impact on these financial results on account of this matter.
- 5** **Subsequent event:**
The Company on November 4, 2025, entered into a definitive Share Subscription Agreement (SSA) with Javaphile Hospitality Private Limited, Levo Beauty Private Limited, SSL Nirvana Grand Golf Developers Private Limited and definitive Share Purchase Agreement (SPA) with AB Finance Private Limited and Three Falcons Notting Hill Limited, respectively. Under the terms of the relevant definitive agreements, board of directors of the Company on November 4, 2025 approved issuance of total of 55,93,75,249 fully paid-up equity shares of the face value of INR 1.00/- each fully paid-up, on a preferential basis at a price of INR 9.19/- for each equity share i.e. including a premium of INR 8.19/- for each equity share subject to shareholders and other regulatory approvals.
- 6** The standalone financial results for the quarter and six months period ended September 30, 2025 are available on the Company's website www.easemytrip.com and on the website of Bombay Stock Exchange of India Limited (URL: <https://www.bseindia.com/corporates>) and the National Stock Exchange of India Limited (URL: <https://www.nseindia.com/corporates>).

For and on behalf of the Board of Directors of Easy Trip Planners Limited

RIKANT PITTIE Digitally signed by RIKANT PITTIE
Date: 2025.11.14 21:55:58 +05'30'

Place: New Delhi
Date: November 14, 2025

Rikant Pittie
Director
DIN: 03136369

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041
Statement of standalone unaudited assets and liabilities as at September 30, 2025

(All amount in ₹ million except otherwise stated)

Particulars	As at	
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
I. Non-current assets		
(a) Property, plant and equipment	132.43	122.90
(b) Investment properties	22.76	22.80
(c) Financial assets		
(i) Investments	3,178.20	1,422.64
(ii) Loans	969.07	944.98
(iii) Other financial assets	898.34	347.72
(d) Deferred tax assets (net)	139.29	62.30
(e) Income tax assets (net)	150.70	289.69
(f) Other non-current assets	266.21	473.84
Total non-current assets	5,757.01	3,686.87
II. Current assets		
(a) Financial assets		
(i) Trade receivables	3,109.69	2,703.05
(ii) Cash and cash equivalents	424.59	971.75
(iii) Bank balances other than (ii) above	43.39	40.32
(iv) Loans	77.58	177.29
(v) Other financial assets	801.64	1,482.45
(b) Other current assets	978.01	1,159.17
(c) Income tax assets (net)	178.35	-
Total current assets	5,613.25	6,534.03
Total Assets (I+II)	11,370.26	10,220.90
EQUITY AND LIABILITIES		
III. Equity		
(a) Equity share capital	3,636.85	3,544.08
(b) Other equity	5,237.45	3,953.94
	8,874.30	7,498.02
LIABILITIES		
IV. Non-current liabilities		
(a) Contract liabilities	873.83	802.33
(b) Provisions	78.64	65.52
Total non-current liabilities	952.47	867.85
V. Current liabilities		
(a) Financial liabilities		
(i) Trade payables		
- total outstanding dues of micro enterprises and small enterprises	2.74	4.46
- total outstanding dues of creditors other than micro enterprises and small enterprises	690.26	734.17
(ii) Other financial liabilities	222.55	290.29
(b) Contract liabilities	574.00	756.88
(c) Provisions	45.11	45.82
(d) Other current liabilities	8.83	23.41
Total current liabilities	1,543.49	1,855.03
Total Equity and Liabilities (III+IV+V)	11,370.26	10,220.90

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041

Statement of unaudited standalone financial results for the quarter and six months period ended September 30, 2025

(All amount in ₹ million except otherwise stated)

	Particulars	Quarter ended			Six month ended		Year ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
	(a) Revenue from operations	580.82	575.62	1,032.96	1,156.44	2,091.96	4,032.35
	(b) Other income	107.75	69.49	58.82	177.24	96.19	199.55
	Total Income	688.57	645.11	1,091.78	1,333.68	2,188.15	4,231.90
2	Expense						
	(a) Employee benefits expense	182.29	190.80	160.08	373.09	314.56	654.49
	(b) Finance costs	3.14	2.41	5.47	5.55	9.39	18.84
	(c) Depreciation and amortisation expense	4.98	4.45	3.80	9.43	7.21	15.83
	(d) Advertisement and sales promotion expenses	147.24	120.57	217.56	267.81	379.05	846.94
	(e) Payment gateway charges	120.82	122.90	134.53	243.72	283.34	560.42
	(f) Other expenses	188.10	183.23	192.65	371.33	355.97	760.41
	Total expenses	646.57	624.36	714.09	1,270.93	1,349.52	2,856.93
3	Profit before exceptional items and tax (1-2)	42.00	20.75	377.69	62.75	838.63	1,374.97
4	Exceptional items (refer note: 3)	539.57	-	-	539.57	-	-
5	Profit/(loss) before tax (3-4)	(497.57)	20.75	377.69	(476.82)	838.63	1,374.97
6	Tax expense:						
	Other than exceptional items						
	(a) Current tax	(2.10)	7.76	101.65	5.66	220.95	356.05
	(b) Deferred tax credit	12.61	(2.20)	(1.92)	10.41	(3.19)	(1.08)
	Exceptional items						
	Tax credit on exceptional items [refer note 3(b)]	(99.29)	-	-	(99.29)	-	-
	Total tax (credit)/expense	(88.78)	5.56	99.73	(83.21)	217.76	354.97
7	Net profit/(loss) after tax for the period/ year (5-6)	(408.79)	15.19	277.96	(393.61)	620.87	1,020.00
8	Net profit/(loss) after tax before exceptional items (net of tax)	31.49	15.19	277.96	46.66	620.87	1,020.00
9	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	(a) Changes in the fair value of equity instruments	82.01	9.44	40.60	91.45	40.60	108.12
	Income tax effect on above	(10.66)	(1.23)	(5.28)	(11.89)	-	(14.06)
	(b) Re-measurement of defined benefit liabilities	-	-	1.98	-	4.32	6.49
	Income tax effect on above	-	-	(0.49)	-	(6.36)	(1.63)
	Other comprehensive income	71.35	8.21	36.81	79.56	38.56	98.92
10	Total comprehensive income for the period/ year (7+9)	(337.44)	23.40	314.77	(314.05)	659.43	1,118.92
11	Total comprehensive income for the period/ year before exceptional Item	102.84	23.40	314.77	126.22	659.43	1,118.92
	Paid-up equity share capital (face value Rs. 1/- per equity share)	3,636.85	3,636.85	1,772.04	3,636.85	1,772.04	3,544.08
	Other equity						3,953.94
12	(Loss)/earnings per equity share (face value Rs. 1/- per equity share): (not annualised)						
	(a) Basic*	(0.11)	0.00	0.08	(0.11)	0.18	0.29
	(b) Diluted*	(0.11)	0.00	0.08	(0.11)	0.18	0.29
13	Earnings per equity share before exceptional item (face value Rs. 1/- per equity share): (not annualised)						
	(a) Basic*	0.01	0.00	0.08	0.01	0.18	0.29
	(b) Diluted*	0.01	0.00	0.08	0.01	0.18	0.29

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041
Statement of unaudited standalone cash flows for the six months period ended September 30, 2025

(All amount in ₹ million except otherwise stated)

Particulars		Six months period ended	
		September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)
A	Cash flow from operating activities		
1	Profit before tax (before exceptional items)	62.75	838.63
2	Adjustments for:		
	Depreciation and amortisation expenses	9.43	7.21
	Interest income from:	4.34	4.96
	- deposits with bank	(46.94)	(55.10)
	- loans	(50.64)	(17.94)
	- financial assets carried at amortised cost	(24.70)	(11.99)
	Unrealised foreign exchange(gain)/ loss	-	(10.58)
	Loss allowances	-	7.50
	Liabilities no longer required written back	(5.33)	-
	Income from financial guarantee	(0.58)	(0.58)
		(114.42)	(76.52)
3	Operating profit before working capital changes	(51.67)	762.11
4	Adjustments for changes in:		
	- trade receivables	(440.37)	155.55
	- other financial assets	(732.89)	(228.07)
	- other assets	192.98	(568.70)
	- trade payables	(40.31)	113.12
	- other financial liabilities	(67.16)	(18.97)
	- other current liabilities	(14.58)	(20.81)
	- contract liabilities	(111.39)	852.63
	- provisions	12.41	15.41
	Net changes in working capital	(1,201.30)	300.16
5	Cash flows (used in)/generated from operating activities	(1,252.97)	1,062.27
6	Income tax paid (net of refunds)	(29.42)	(381.93)
7	Net cash flows (used in)/generated from operating activities	(1,282.39)	680.34
B	Cash flow from investing activities:		
	Purchase of non-current investments	-	(9.70)
	Purchase of property, plant and equipment	(18.92)	(6.52)
	Redemption of /(investment made) in bank deposits	575.56	(48.98)
	Loans given	(50.00)	(87.40)
	Receipt of loan given	150.00	0.51
	Interest received	82.94	64.38
	Net cash flows generated/(used in) from investing activities	739.57	(87.71)
C	Cash flow from financing activities:		
	Interest paid	(4.34)	(4.96)
	Net cash flows used in financing activities	(4.34)	(4.96)
D	Net increase in cash and cash equivalents (A+B+C)	(547.16)	587.67
E	Cash and cash equivalents at the beginning of the year	971.75	743.91
	Cash and cash equivalents at the end of the year (D+E)	424.59	1,331.58

Easy Trip Planners Limited
Registered Office: Building No. 223, Patparganj Industrial Area, New Delhi, Delhi 110092
CIN - L63090DL2008PLC179041

Unaudited standalone segment wise revenue, results, assets and liabilities for the quarter and six months period ended September 30, 2025

Particulars	(All amount in ₹ million except otherwise stated)					
	Statement of standalone unaudited assets and liabilities			Six month ended		Year ended
	September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment revenue						
(a) Air Passage	542.02	501.75	983.52	1,043.77	1,986.16	3,794.09
(b) Hotel Packages	26.52	64.98	26.33	91.50	72.83	179.29
(c) Other services	12.28	8.89	23.11	21.17	32.97	58.96
Total	580.82	575.62	1,032.96	1,156.44	2,091.96	4,032.35
Net segment revenue (A)	580.82	575.62	1,032.96	1,156.44	2,091.96	4,032.35
2. Segment results						
(a) Air Passage	(53.29)	(36.52)	312.56	(89.81)	724.02	1,151.99
(b) Hotel Packages	(3.15)	(4.72)	8.06	(7.87)	24.10	43.72
(c) Other services	(1.18)	(0.64)	7.51	(1.82)	10.91	14.38
Total (B)	(57.62)	(41.88)	328.13	(99.50)	759.03	1,210.09
Less: Finance cost (C)	3.14	2.41	5.47	5.55	9.39	18.84
Less: Depreciation and amortisation expenses (D)	4.98	4.45	3.80	9.43	7.21	15.83
Add: Un-allocated income (E)	107.74	69.49	58.83	177.23	96.20	199.55
Profit before exceptional item and tax (F=B-C-D+E)	42.00	20.75	377.69	62.75	838.63	1,374.97
Exceptional items (Refer note: 3) (G)	539.57	-	-	539.57	-	-
Profit/(loss) before tax (H=F-G)	(497.57)	20.75	377.69	(476.82)	838.63	1,374.97
3. Segment assets						
(a) Air Passage	2,841.15	3,594.36	4,261.45	2,841.15	4,261.45	3,660.59
(b) Hotel Packages	987.27	930.42	484.36	987.27	484.36	706.74
(c) Other services	499.73	538.88	506.51	499.73	506.51	78.31
Total	4,328.14	5,063.66	5,252.32	4,328.14	5,252.32	4,445.64
(d) Un-allocated assets	7,042.12	6,609.45	4,589.95	7,042.12	4,589.95	5,775.26
Total assets	11,370.26	11,673.11	9,842.27	11,370.26	9,842.27	10,220.90
4. Segment liabilities						
(a) Air Passage	1,952.61	2,000.96	2,392.94	1,952.61	2,392.94	2,321.26
(b) Hotel Packages	320.54	239.37	238.36	320.54	238.36	209.26
(c) Other services	9.71	7.97	142.84	9.71	142.84	14.06
Total	2,282.86	2,248.30	2,774.14	2,282.86	2,774.14	2,544.58
(d) Un-allocated liabilities	213.10	213.09	29.61	213.10	29.61	178.30
Total liabilities	2,495.96	2,461.39	2,803.75	2,495.96	2,803.75	2,722.88

Note : The Company earns revenues from advertisement from airlines and banks and for the purpose of reporting under Ind-AS 108 on 'Operating Segments', the Chief Operating Decision Maker (CODM) does not view this as a separate reportable segment as its ancillary to the overall air passage and hotel business.

Place: New Delhi
Date: November 14, 2025